### Planned Giving

- Gifts made through your estate provide important benefits to you, your heirs and to the non-profit organizations you designate. Naming a charitable organization in your will or trust is the most common form of planned giving.

- Charitable gift annuities are another popular and beneficial method of helping non-profit organizations achieve their missions.

- A simple method to donate future assets is to name the non-profit as the beneficiary on one or more of your financial accounts or life insurance policies. If you are interested in pursuing any of the above or other planned giving, please contact the ABI at 703-739-0800 or ksheehan@abiworld.org.

### Donate Stock & Mutual Fund Shares

*Donating a charitable gift of stock or mutual fund shares is a great way to support the ABI Endowment Fund and receive a tax break.*

Generally, stock or mutual fund donations are particularly attractive if they have increased in value since the beginning of the tax year. In most cases, you will receive a charitable deduction for the value of the donated shares and avoid paying capital gains tax on the increased value of the donated shares. (For additional information regarding the tax implications of your specific donation, please contact your tax advisor.)

- To initiate a gift of stock to the American Bankruptcy Institute, please contact the ABI at 703-739-0800 or ksheehan@abiworld.org. Upon receiving information about the donor and the stock donation, we will arrange for a transfer of funds through our investment advisors.
The ABI Anthony H.N. Schnelling Endowment Fund

Established in 1989
The ABI Anthony H.N. Schnelling Endowment Fund was created to provide resources for empirical research and education to the bankruptcy community. More than 7,000 members have donated. Your tax-deductible gift or pledge allows ABI to meet new requests for funding.

More Than $2 Million Has Been Awarded
Endowment contributions are used for consumer studies, research, student competitions, scholarships and commission reform programs.

Get Noticed at Major Networking Events
There are 10 levels of giving. New contributions or pledges at or above the Sustaining Member level of $2,000 are recognized at every Annual Spring Meeting and Winter Leadership Conference. All gifts are cumulative to allow donors to advance their level of contribution.

Unique Ways to Support
With so many donation and support options available, giving to a great cause has never been easier:

- Amazon Wish List/Donate to Silent Auction
- Amazon Smile
- Auto Debit
- Attend Fundraising Networking Events
- Designate ABI as CFC Choice (#11391)
- Donate Book Royalties
- Designate ABI as Charity in Liquidation Plans
- Donate Stock
- Participate in Silent Auctions
- Join Your Regional Endowment Planning Committee
- Share Sporting Event Suites for Endowment Events
- Sponsor Networking Events