

Donate Stock & Mutual Fund Shares

Donating a charitable gift of stock or mutual fund shares is a great way to **support the ABI Endowment Fund** and **receive a tax break**.

Generally, stock or mutual fund donations are particularly attractive if they have increased in value since the beginning of the tax year. In most cases, you will receive a charitable deduction for the value of the donated shares and avoid paying capital gains tax on the increased value of the donated shares. (For additional information regarding the tax implications of your specific donation, please contact your tax advisor.)

- To initiate a gift of stock to the American Bankruptcy Institute, please contact the ABI at 703-739-0800 or ksheehan@abiworld.org . Upon receiving information about the donor and the stock donation, we will arrange for a transfer of funds through our investment advisors.